

Nasdaq Copenhagen A/S  
London Stock Exchange  
Bourse de Luxembourg  
Other stakeholders

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**Company Announcement No 26/2018**

8 May 2018

Dear Sirs

**Tier 1**

Sydbank A/S has mandated Danske Bank and JP Morgan to arrange a series of investor meetings across Europe. A EUR 100m AT1 (expected Moody's rating Ba1) will follow, subject to market conditions. Relevant stabilisation regulations including FCA/ICMA will apply. MiFID II professionals and Eligible Counterparties only (all distribution channels). No PRIIPs KID.

Yours sincerely



Karen Frøsig  
CEO



Bjarne Larsen  
Deputy Group Chief Executive