

The Copenhagen Stock Exchange  
The London Stock Exchange  
Bourse de Luxembourg  
Other stakeholders

## **Stock Exchange Announcement No 07/06**

Date  
29 June 2006

Dear Sirs

### **New subordinated capital to Sydbank**

Sydbank has issued EUR 100m callable floating rate subordinated notes. The floating rate notes to be issued on 29 June 2006 have a maturity of 6 years with optional redemption at par after 3 years.

The new notes will be issued under the Bank's Medium Term Note Programme, partly as an arrangement to refinance the Bank's supplementary capital and partly to strengthen the Bank's capital resources.

Yours faithfully



Mogens Asmund  
Group Executive Vice President

### **Group Executive Management**

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